

INTELLECTUAL PROPERTY SECURITIES CORPORATION

A New Generation of Securitization & IP Financing

Intellectual Property Securities Corporation (“IPSE”)

The innovation of IPSE is revolutionizing the concept of securitization by securitizing assets (versus debt, as traditionally done).

IPSE pioneers the way Intellectual Property (“IP”) is financed by listing it on the securities markets.

IPSE creates an entirely new form of Securities (IP Securities) thereby establishing a new Asset Class.

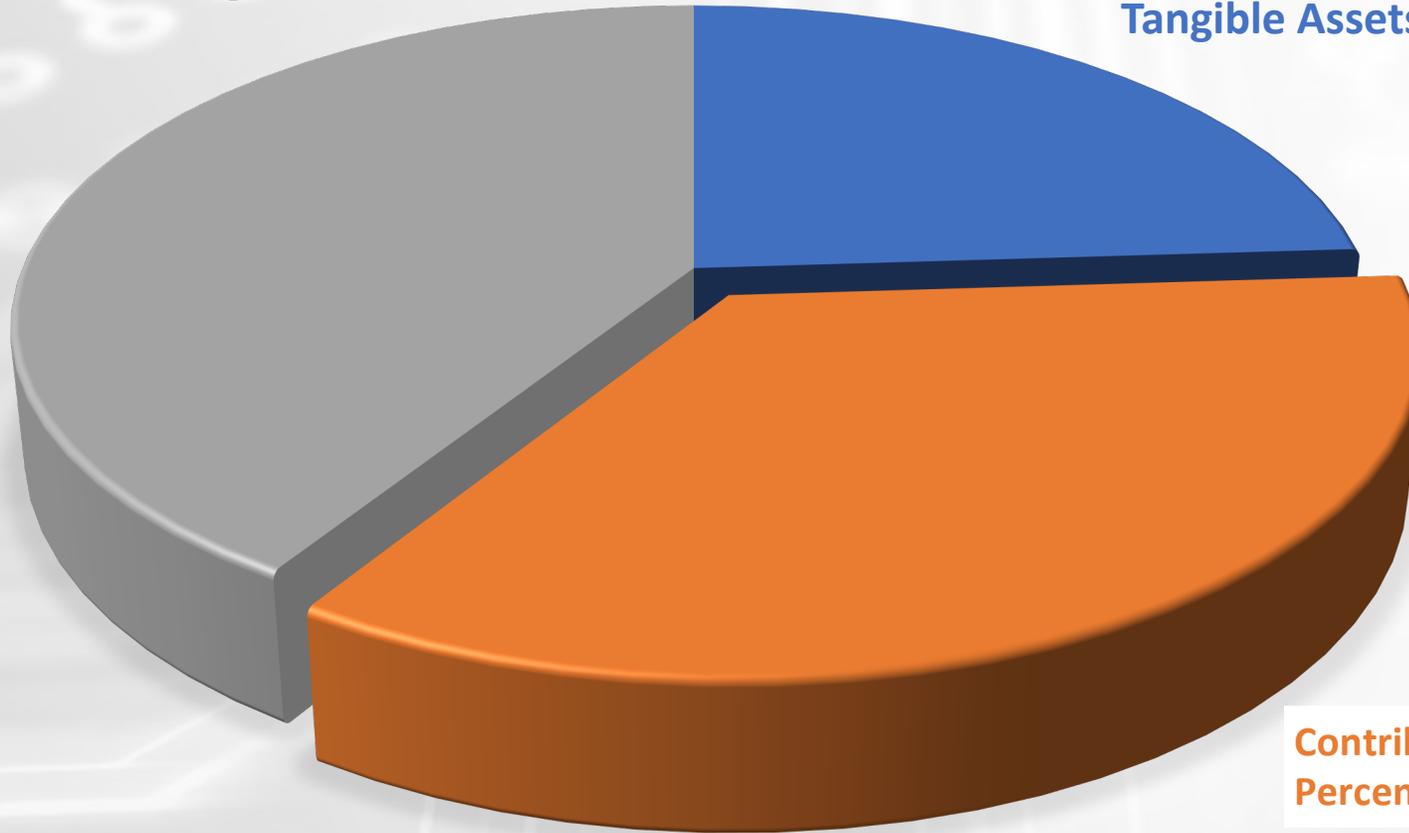
Investing in IPSE presents a unique opportunity to profit from the commercial development of a new Asset Class and related services.

Scale and Importance of IP

Contribution to Valuation of Publicly Listed Companies in US

Other Intangible Assets

Tangible Assets



Intellectual Property

more than 1/3 of the total market value of US publicly traded companies.

Contribution to US GDP: 35% (US\$ 5 trillion)
Percent of All US Jobs: 28%

Definition of IP Securities

**Fractional Ownership
of IP**

and / or

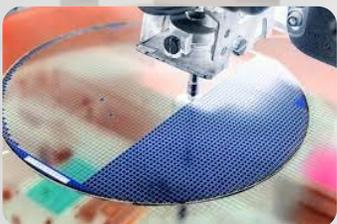
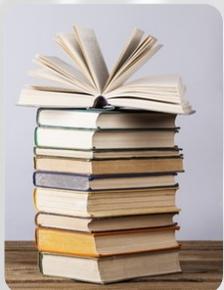
**Fractional Ownership
of Revenue Generated
by IP**

Use Cases



A

Monetization of Existing IP



B

Financing New IP Creation



Fields of Application

Patents



Trademarks



Copyrights



Semiconductor
Topographies

Plant
Hybridization

+++

IPSE SERVICES

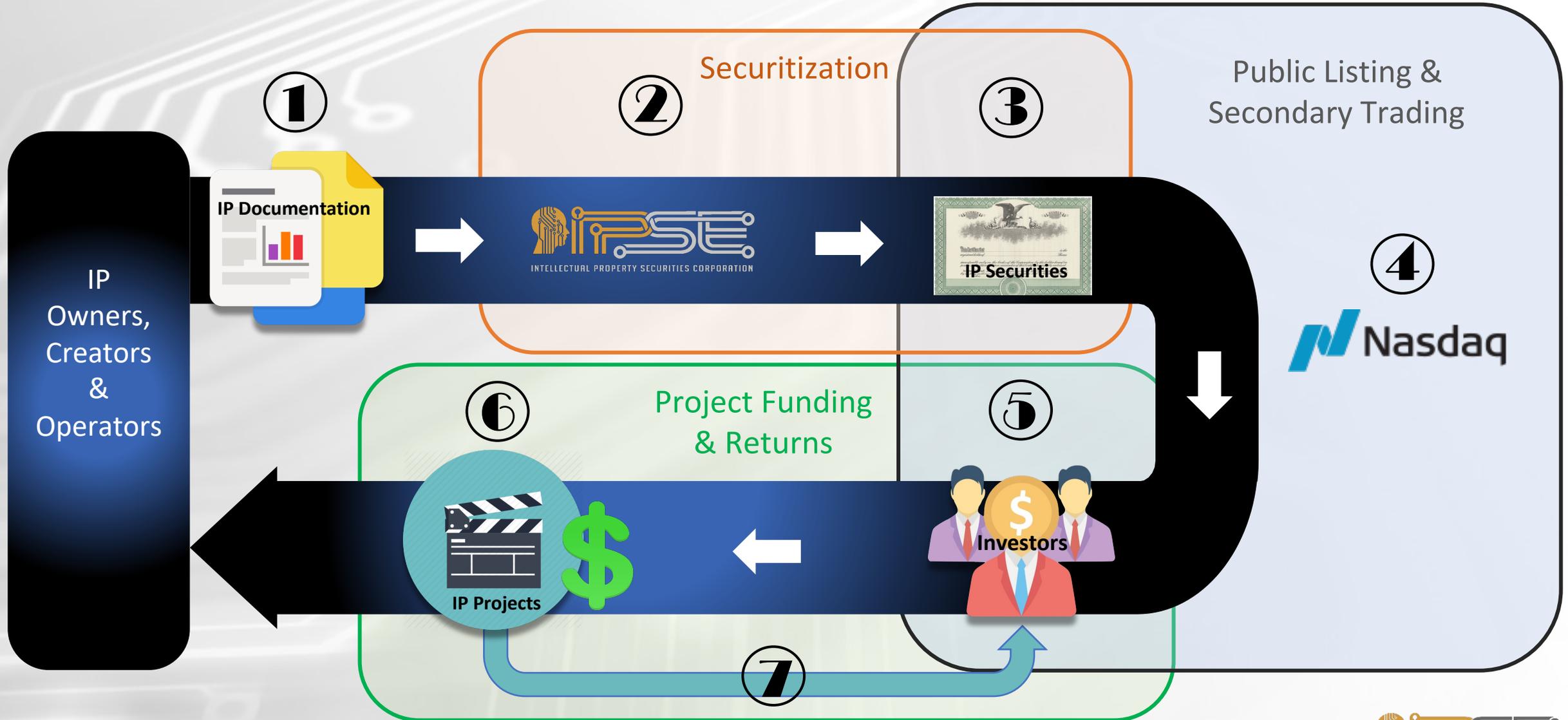
IP Securitization

**Financing of IP on
Public Capital Markets**

**IP Securities
Brokerage & Trading**

**IP Securitization
Licensing**

IPSE SECURITIZATION PROCESS



Benefits of IP Securities

Financial



Direct
Access



Shorter
Timeline



Faster
Funds



Bigger
Pool



Less
Expense



Stronger
Position



Independent
Asset



Tax
Benefits

Operational



Flexibility



Control



Creative
Integrity



Expedited
Projects

Social & Environmental



Empower



Inclusion



Water



Carbon
Credits



UN SGDs

Benefits of IP Securities

Financial Benefits



**Direct
Access**



**Shorter
Timeline**



**Faster
Funds**



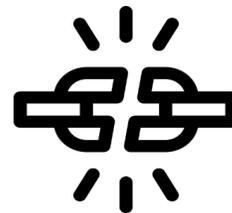
**Less
Expense**



**Bigger
Pool**



**Stronger
Position**



**Independent
Asset**



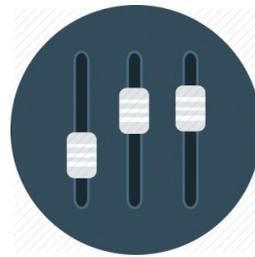
**Tax
Benefits**

Benefits of IP Securities

Operational Benefits



Flexibility



Control



**Creative
Integrity**



**Expedited
Projects**

Benefits of IP Securities

Social Benefits



Empowerment



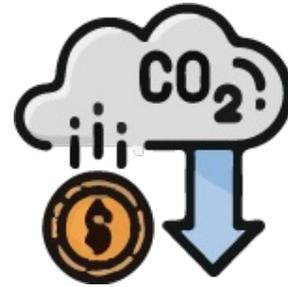
Inclusion

Benefits of IPSE Securitization

Environmental Benefits



Water

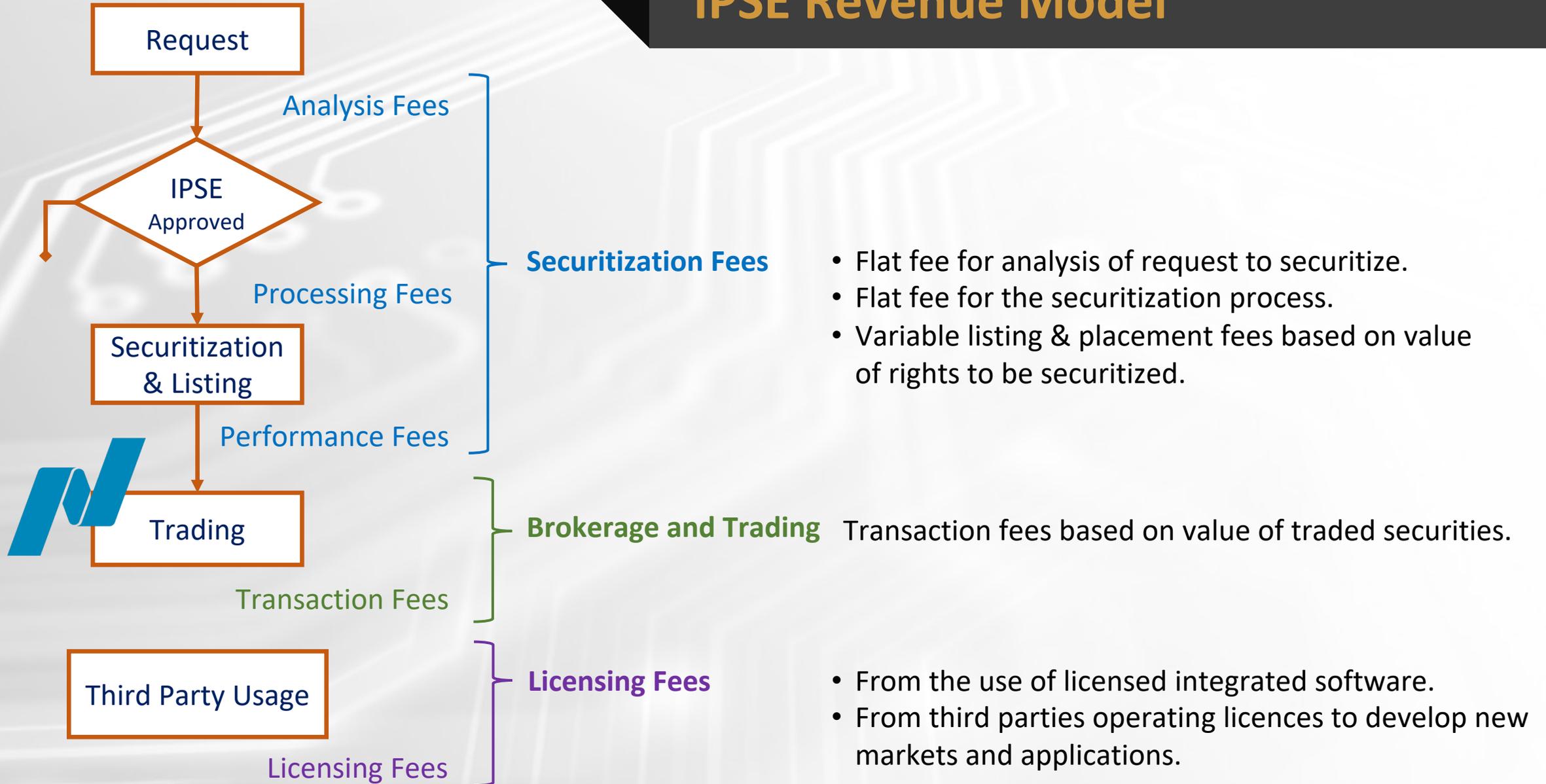


Carbon Credits



UN SDGs

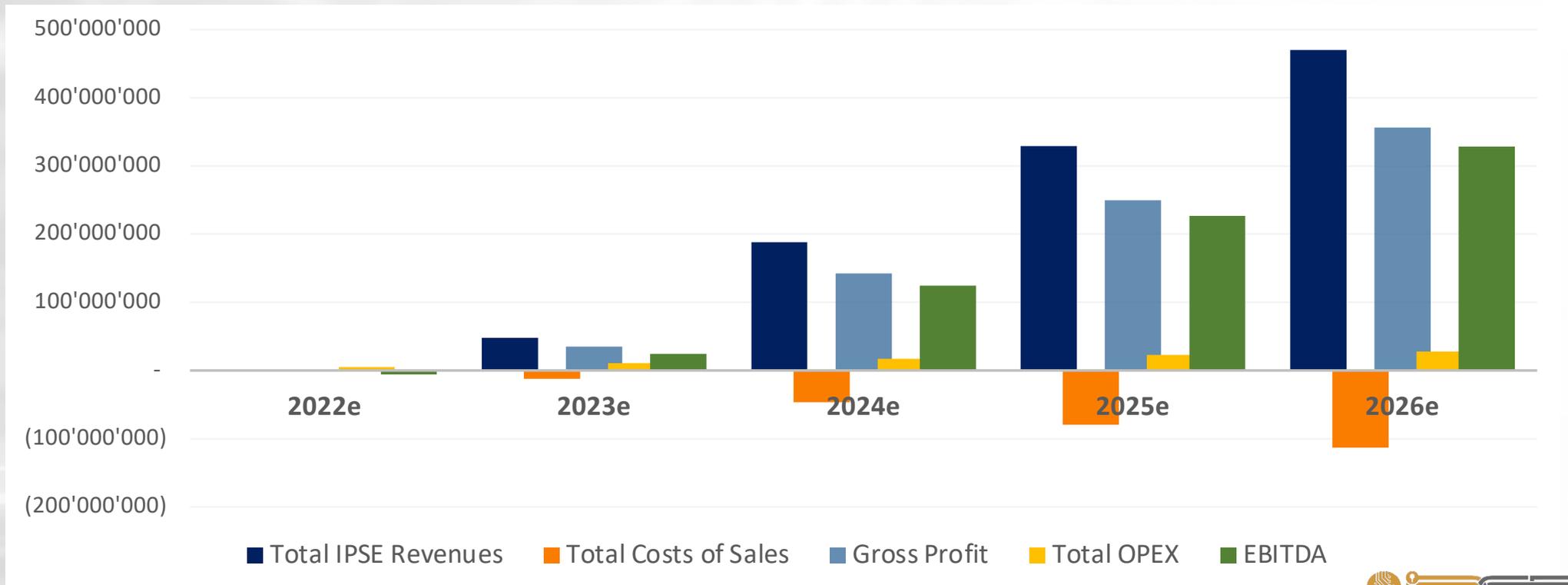
IPSE Revenue Model



IPSE Financial Projections

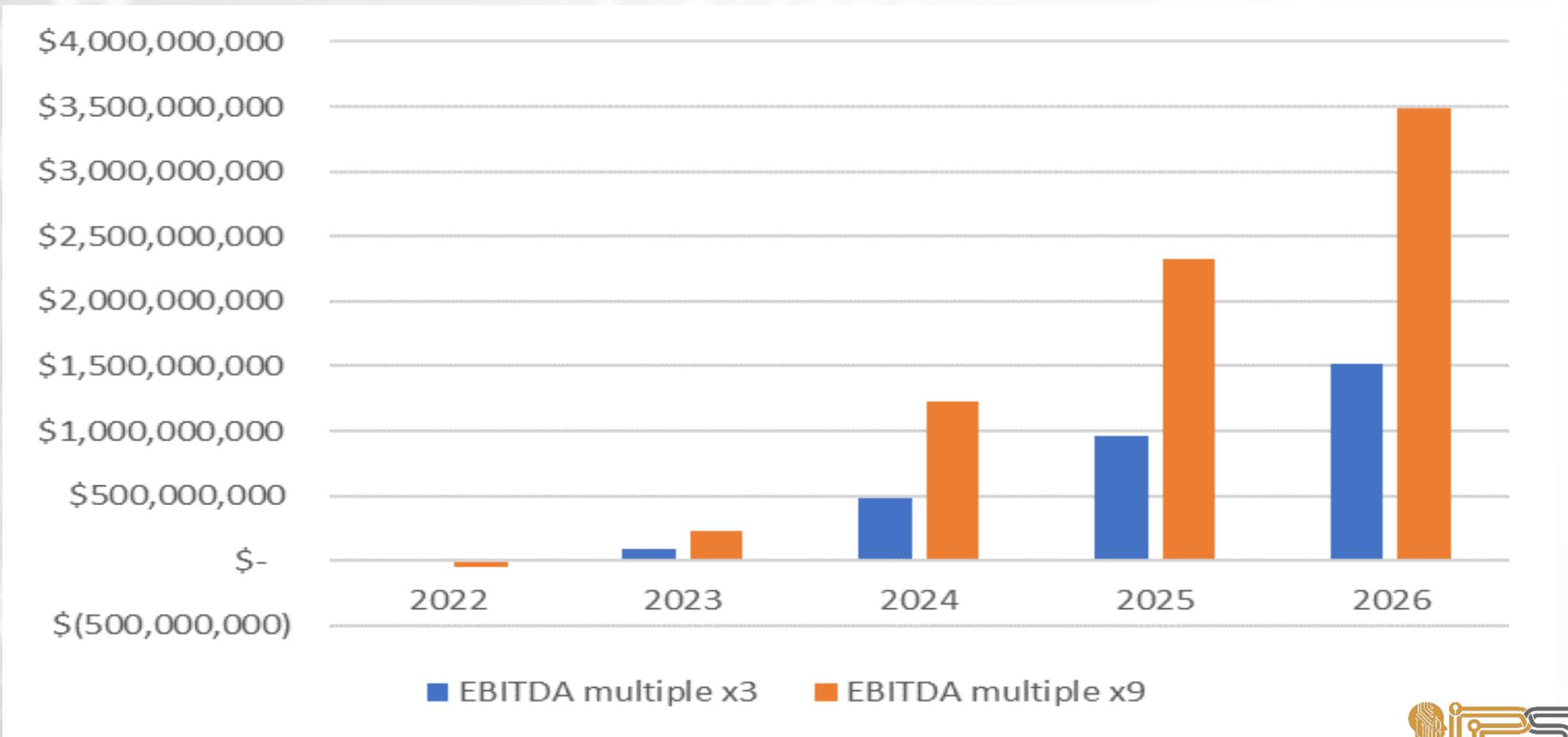
Income vs OPEX

	2022	2023	2024	2025	2026
Total IPSE Revenues	\$ -	\$ 47,577,778	\$ 188,288,889	\$ 329,000,000	\$ 469,711,111
Total Costs of Sales	\$ (960,000)	\$ (12,511,044)	\$ (46,231,729)	\$ (79,606,856)	\$ (113,056,752)
Gross Profit	\$ (960,000)	\$ 35,066,733	\$ 142,057,160	\$ 249,393,144	\$ 356,654,360
Total OPEX	\$ 4,976,901	\$ 10,728,863	\$ 17,384,636	\$ 22,613,733	\$ 27,944,241
EBITDA	\$ (5,936,901)	\$ 24,337,871	\$ 124,672,524	\$ 226,779,411	\$ 328,710,118
Net Income	\$ (4,934,472)	\$ 18,852,466	\$ 98,080,373	\$ 178,719,105	\$ 259,213,274



IPSE Financial Projections

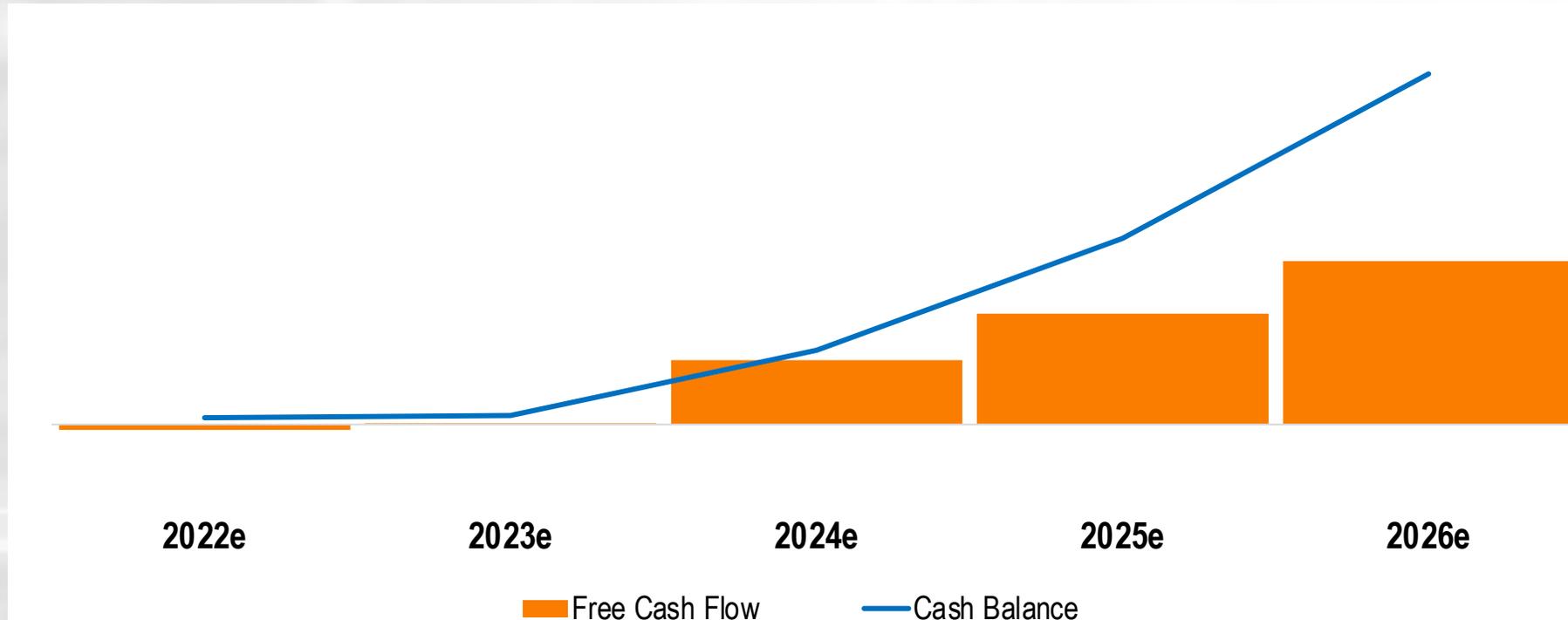
Equity Value	2022	2023	2024	2025	2026
EBITDA multiple x3	\$ (7,757,594)	\$ 86,768,052	\$ 485,746,512	\$ 959,618,697	\$ 1,512,760,511
EBITDA multiple x9	\$ (43,379,001)	\$ 232,795,277	\$ 1,233,781,658	\$ 2,320,295,166	\$ 3,485,021,222



IPSE Financial Projections

Cashflow

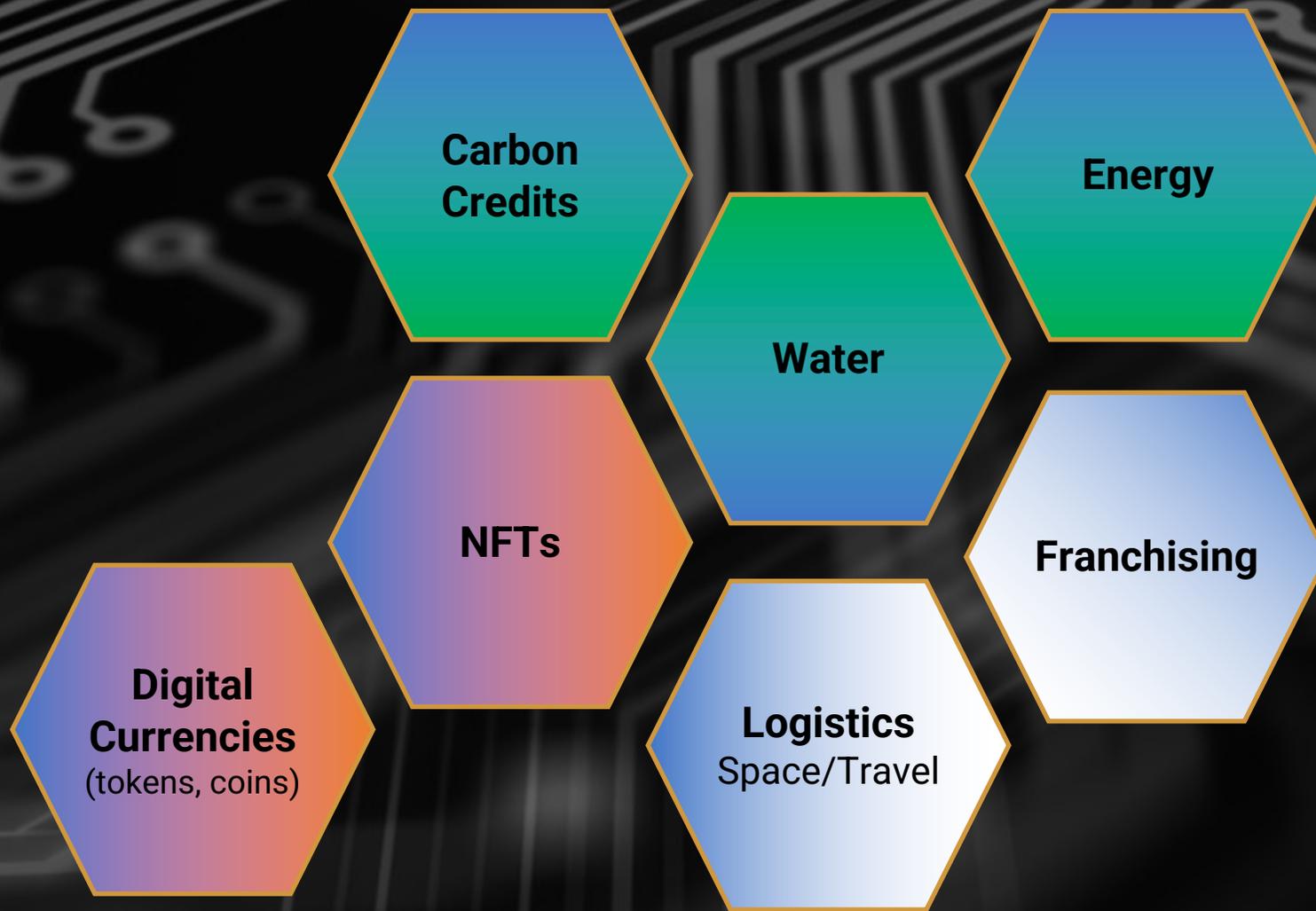
	2022	2023	2024	2025	2026
Net Income	\$ (4,934,472)	\$ 18,852,466	\$ 98,080,373	\$ 178,719,105	\$ 259,213,274
Depreciation & Amortization	\$ (331,817)	\$ (515,327)	\$ (567,487)	\$ (605,007)	\$ (649,847)
Working Capital	\$ -	\$ (15,311,111)	\$ (379,630)	\$ (11,725,926)	\$ (11,725,926)
Capital Expenditures	\$ (3,167,660)	\$ (876,760)	\$ (305,120)	\$ (398,440)	\$ (1,139,280)
Free Cash Flow	\$ (8,433,948)	\$ 2,149,268	\$ 96,828,137	\$ 165,989,732	\$ 245,698,221
Cash Balance	\$ 10,053,110	\$ 13,754,440	\$ 111,728,939	\$ 279,280,463	\$ 526,630,155



Use of Proceeds

Information technology	\$ 2,520,480
Alliances and partnerships	\$ 1,950,540
Management	\$ 1,753,480
Furniture, office equipment and rent	\$ 1,637,100
Marketing & communications	\$ 1,145,780
Sales	\$ 745,385
Representation costs	\$ 540,000
Administration	\$ 528,640
Board costs	\$ 289,100
Computer equipment, hardware and software	\$ 1,252,000
Research & development	\$ 237,495
IPO related costs	\$ 5,000,000
TOTAL	<u><u>\$ 17,600,000</u></u>

Application Beyond IP



Management Team



Marc DESCHENAUX,
Chief Executive Officer

Marc has a triple background in law, computer science and trading. Marc is a former house counsel of the world largest multi-family office and a serial entrepreneur who founded more than 100 companies. Marc created CD World Corporation sold to Universal Viacom and also created WIPSEC, the World Intellectual Property Securities Exchange Corporation, forming the genesis of IPSE.



Christian FRAMPTON, *Secretary*

Christian is a Partner of Swiss Financiers which is specialized in orchestrating the process of taking companies to the public market. Christian is also Managing Partner & CEO of Providenzia Capital Group (Suisse) SA. Christian is also partner at Genii Capital, which has taken stakes in a wide range of businesses and acts as a holding company to the partners' varied interests.

Previously, he co-founded Helvetica Wealth Management Partners SA that was dedicated to creating and implementing integrated financial solutions for institutions and wealthy individuals. Before that, Christian was a shareholder and part of the management team at Banque Piquet & Cie. Christian has also worked for PricewaterhouseCoopers, Clariden Bank (part of the Credit Suisse Group) and Banque Scandinave (today engulfed within the European Banking Group).



Dourgam KUMMER, *Chief Financial Officer*

Dourgam held several Financial Executive and Board of Directors positions from start-ups to international companies listed at the Swiss Stock Exchange and Nasdaq. Skilled in team management,

- o structured, trade, project and equity financing;/fundraising.
- o company structuration and restructuring using process management
- o Going public at the Swiss Stock Exchange as well as the Nasdaq

Followed several business administration and structured finance courses at the IMD (International Institute for Management).

Management Team



Aston MESSIQUA, *Chief Entertainment Officer*

Aston has a background in Business Entertainment and Film/TV production & development. Working alongside a U.S entertainment company to produce/distribute a slate of movies for a global audience.

Founder of Oasis Media, a Saudi entertainment company that develops business and creative initiatives in Film & TV. On the board of an ENTERTAINMENT SPAC. On the board of Hidden Worlds, the next generation of immersive and digital entertainment theme parks. Managing director for Entertainment Investments at Serendipity Capital, an independent investment and consultancy firm.



Hayet BOUZID, *Chief Shareholders and Investors Relation Officer*

Hayet is a confirmed private banking professional specialized in MENA & GCC countries, strong with a longstanding experience of 19 years in the major private banks in Geneva such as Citi Private Bank, BNP Paribas, NBAD. Solid compliance experience in one of the best global banks. Wide and diversified experience in Private Equity, business development, leveraging on high networking and communication capabilities. Education background varying from several languages to pluri- disciplinary qualifications in translation, law & economics.

Marie MAJKOWIEZ, *Head of Communication*

Marie is a communication specialist, content writer and project manager with a financial background. She achieved marketing and communication studies at CEFCO, Lausanne, Switzerland and started working for a private financial company in 2008. Thereafter, she ran her own company operating in project management and funding as a CEO for almost 10 years and moved her activities to the United States in 2019.

She has been working for more than a decade as a press secretary and/or communication specialist for private companies, as well as various non-profit organizations, like Experts Without Borders and the European Press Agency.



Board & Advisors



Larry Namer

Board Member

Larry is an entertainment industry veteran of more than 50 years. His name has been synonymous with innovation throughout his career, covering cable and digital television, live events, new media, and advanced media applications of new technology. He co-founded E! Entertainment Television, which was ultimately sold to Comcast, established Comspan Communications to promote and distribute Western music, sports and entertainment in Russia, and launched Metan Global Entertainment to develop and distribute content and media for Chinese speaking audiences in China. Larry has also been advisor to Microsoft on their Interactive TV, Paul Allen's Digeo, and Sirius Network Radio.

Eric Marcozzi

Board Member

Eric is a pure Private Banker with more than 20 years' experience in the banking industry in various sectors. He has worked in large international Swiss banks throughout major financial and economic cycles. He has a MSc in Economics and a federal diploma in wealth management and has advised hundreds of private clients. He is a board member of Aromed pension fund, the 2nd largest medical pension fund in Switzerland. Eric speaks five languages and is as Vice President for Nextgen wealth managers in Geneva.



Mathias Rasandimanana

Board Member

Mathias is Director of Operations at Swiss Private Bank Erfisa SA. He joined as a manager in July 2018 in order to serve a loyal clientele since 1986 while developing new relationships. Previously, he had his first professional experiences in SME accounting before becoming a tax assessor at the cantonal tax administration. Then he spent nine years at BCV, including five in the Independent Wealth Managers department.

Richard Ormond

Treasurer

Prior to joining FGP Capital in 2012, Richard spent 22 years as client and fund manager with Pictet & Cie. He was heading the portfolio managers within the centralized portfolio management unit since 2007 and assumed responsibility for managing the bank's Asian, US focused and Swiss model portfolios. Since 2002, he was responsible for overall portfolio management for Anglo-Saxon clients in the Private Banking Department in Geneva.



IPSE Pre-IPO Private Offering

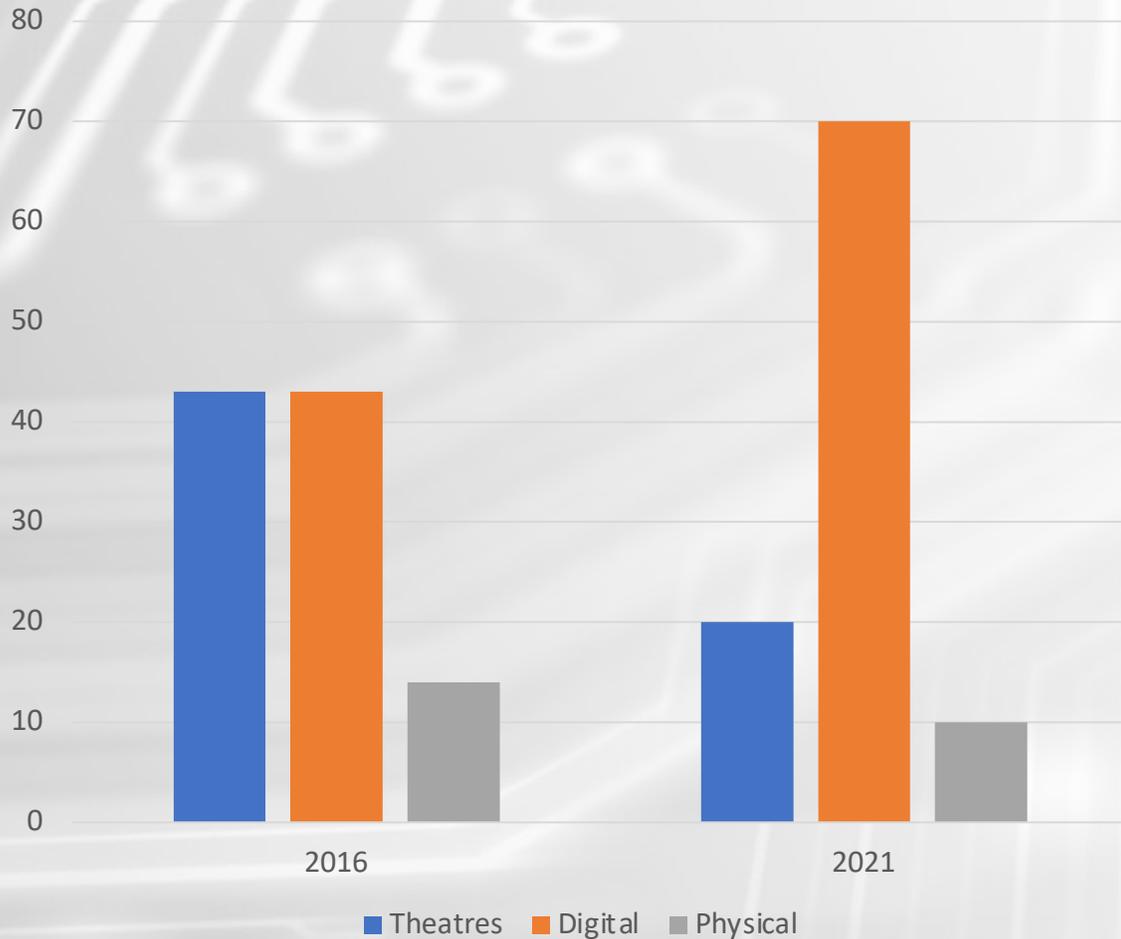
Pre-IPO Private Offering
US\$17,600,000

10,000,000 shares of common stock
10% of the company

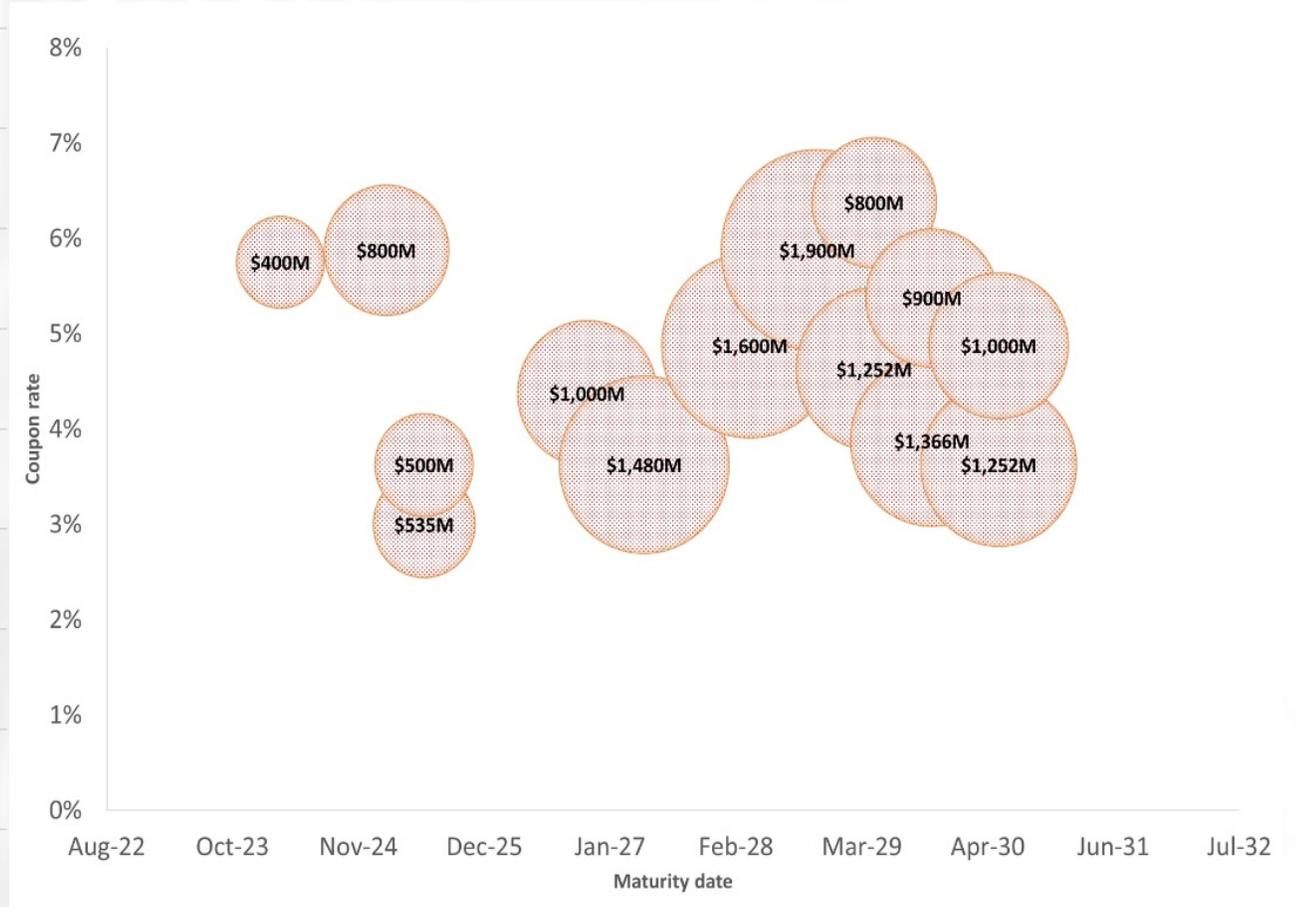
Progressive Price Scale
From US\$7.25 to US\$10.25

CASE STUDY: Movie & Content Financing

Movie Revenues by Income Source (%)



When Netflix \$17bn Debt Comes Due



Case Study: Patent Development & Monetization



Financing Discovery

e.g. Utility Patents

Mining & Oil Exploration

Semiconductors

Medicine

Industrial Manufacturing



Monetization of Brands

e.g. Design Patents

Nike

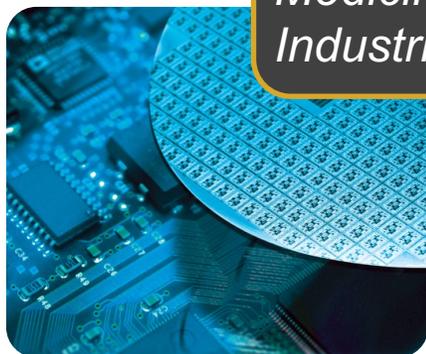
Proctor & Gamble

Ford

Meta/Facebook

Alphabet/Google

Apple





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Q&A